

# Have You Moved During the Year?

**Filing Requirements and Move Dates** – If you have moved during the year, please provide us with the following information to best assist us in preparing your income tax returns for the year.

Name: \_\_\_\_\_ Cell: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Cell: \_\_\_\_\_

## **Address Information**

Current Address: \_\_\_\_\_

What **county** is the above address located? \_\_\_\_\_

**Date** in which **primary taxpayer** moved to the above address: \_\_\_\_\_

**Spouse's move date if different than the primary taxpayer's move date above:** \_\_\_\_\_

Are you aware of any **city** filing requirement for your **current** address? Yes  NO

If so, what city? \_\_\_\_\_

Is there a **school district** filing requirement for your **current** addresses? Yes  NO

If so, what school district? \_\_\_\_\_

**FORMER Address** - Please provide your **former address only** if you are not a current client:

**Former Address:** \_\_\_\_\_

What **county** is your **former** address located? \_\_\_\_\_

Are you aware of any **city** filing requirement for your **former** address? Yes  NO

If so, what city? \_\_\_\_\_

Are you aware of any **school district** filing requirement for your **former** addresses? Yes  NO

If so, what school district? \_\_\_\_\_

## **Location of Earnings**

<u>Employer</u>	<u>Workplace/City Location</u>	<u>Resident/City Location</u>	<u>From Date</u>	<u>Thru Date</u>

## **Closing Statements from Property Sales and Purchases**

Please provide the closing statement from the property sale of the former residence and any purchase of a new residence.

Save and email your completed form to [info@hurstkelly.com](mailto:info@hurstkelly.com)